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9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT**
 11 **DISTRICT OF NEVADA**

12 In re:

13 **USA COMMERCIAL MORTGAGE**
 14 **COMPANY,**

15 **Debtor.**

16 Case No. BK-S-06-10725-LBR

17 **CHAPTER 11**

18 **NOTICE OF HEARING RE**
 19 **OBJECTION OF USACM**
 20 **LIQUIDATING TRUST TO WALL**
 21 **FAMILY TRUST DTD 12/10/97**
 22 **PROOF OF CLAIM NO. 10725-00398-2**
 23 **IN THE AMOUNT OF \$200,000**
 24 **AND CERTIFICATE OF SERVICE**

25 Date of Hearing: October 18, 2011

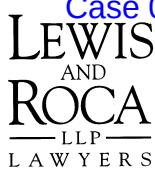
26 Time of Hearing: 1:30 p.m.

27 Estimated Time for Hearing: 10 minutes

28 **THE USACM LIQUIDATING TRUST IS OBJECTING TO A CLAIM THAT**
 29 **YOU FILED. THE USACM TRUST SEEKS TO DISALLOW CLAIM**
 30 **NO. 10725-01208 IN FULL.**

31 **PLEASE DO NOT CONTACT THE CLERK OF THE BANKRUPTCY**
 32 **COURT TO DISCUSS THE MERITS OF YOUR CLAIM. ADDRESS QUESTIONS**
 33 **REGARDING THE CLAIM TO UNDERSIGNED COUNSEL, JOHN**
 34 **HINDERAKER (520-629-4430).**

35 **NOTICE IS HEREBY GIVEN** that the USACM Liquidating Trust, by and
 36 through its counsel, has filed its Objection to Proof of Claim No. 10725-00398-2 by Walls
 37 Family Trust Dtd 12/10/97 (with Certificate of Service) (the "Objection"). The first page
 38 of your Proof of Claim as required by Nevada LR 3007, is attached to the Objection as



1 **Exhibit A.** The USACM Liquidating Trust has requested that this Court enter an order,
2 pursuant to section 502 of title 11 of the United States Code (the “Bankruptcy Code”) and
3 Rule 3007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”),
4 disallow in full your Proof of Claim.

5 **NOTICE IS FURTHER GIVEN** that the hearing on the Objection will be held
6 before the Honorable Linda B. Riegle, U.S. Bankruptcy Court Judge in the Foley Federal
7 Building, 300 Las Vegas Blvd. South, 3rd Floor, Courtroom No. 1, Las Vegas, Nevada on
8 **October 18, 2011, at the hour of 1:30 p.m.**

9 **NOTICE IS FURTHER GIVEN THAT THE HEARING SET ON**
10 **OCTOBER 18, 2011, WILL BE HELD FOR THE PURPOSE OF STATUS**
11 **CHECKS AND SCHEDULING EVIDENTIARY HEARINGS ONLY. NO**
12 **ARGUMENTS WILL BE HEARD ON THAT DATE.**

13 **NOTICE IS FURTHER GIVEN** that pursuant to Local Rule 9014(d), any
14 response to the objection must be filed and service must be completed no later than
15 **fourteen (14) days** preceding the hearing date. The opposition must set forth all relevant
16 facts and any relevant legal authority.

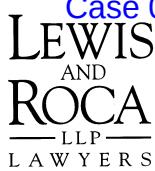
17 If you object to the relief requested, you *must* file a **WRITTEN** response to this
18 pleading with the Court. You *must* also serve your written response on the person who
19 sent you this notice.

20 If you do not file a written response with the Court, or if you do not serve your
21 written response on the person who sent you this notice, then:

- 22 • The Court may *refuse to allow you to speak* at the scheduled hearing; and
23 • The Court may *rule against you* and sustain the objection without formally
24 calling the matter at the hearing.

25

26



1 DATED this 17th day of September, 2011.

2 LEWIS AND ROCA LLP

3

4 By /s/ John Hinderaker (#18024)
5 Robert M. Charles Jr. NV 6593
6 John C. Hinderaker, AZ 18024 (*pro hac vice*)
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12 *Attorneys for the USACM Liquidating Trust*

13 Copy of the foregoing
14 mailed by first class postage prepaid on
15 September 17, 2011 to:

16 Walls Family Trust Dtd 12/10/97
17 Attn: Joseph Walls
18 2778 Bedford Way
19 Carson City, NV 89703

20 LEWIS AND ROCA LLP

21 /s/Renee L. Creswell
22 Renee L. Creswell

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